

LNG Producer Consumer Conference

19 September 2012

APEC Natural Gas Demand and Supply Outlook

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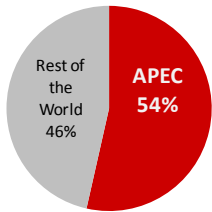
Asia Pacific Energy Research Centre (APERC)

<http://www.ieej.or.jp/aperc>

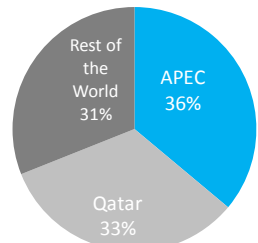


Natural Gas Situations of APEC Member Economies

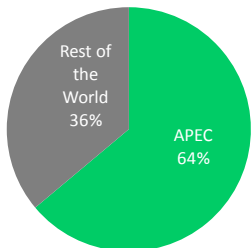
APEC's Share of World Natural Gas Consumption



APEC's Share of World LNG Exports

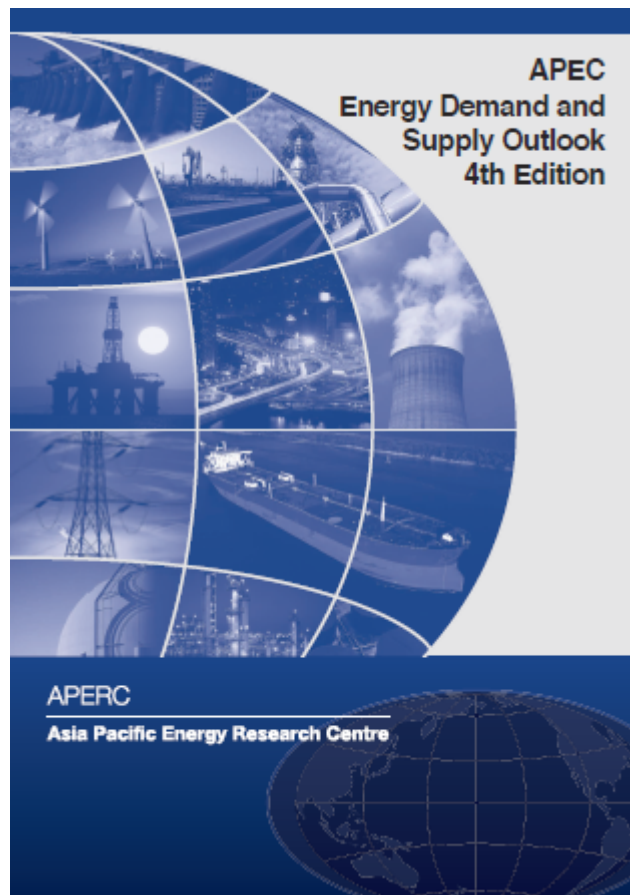


APEC's Share of World LNG Imports



■ Natural Gas Exporter
 ■ Natural Gas Importer
 ■ Not Involved in NG Trade

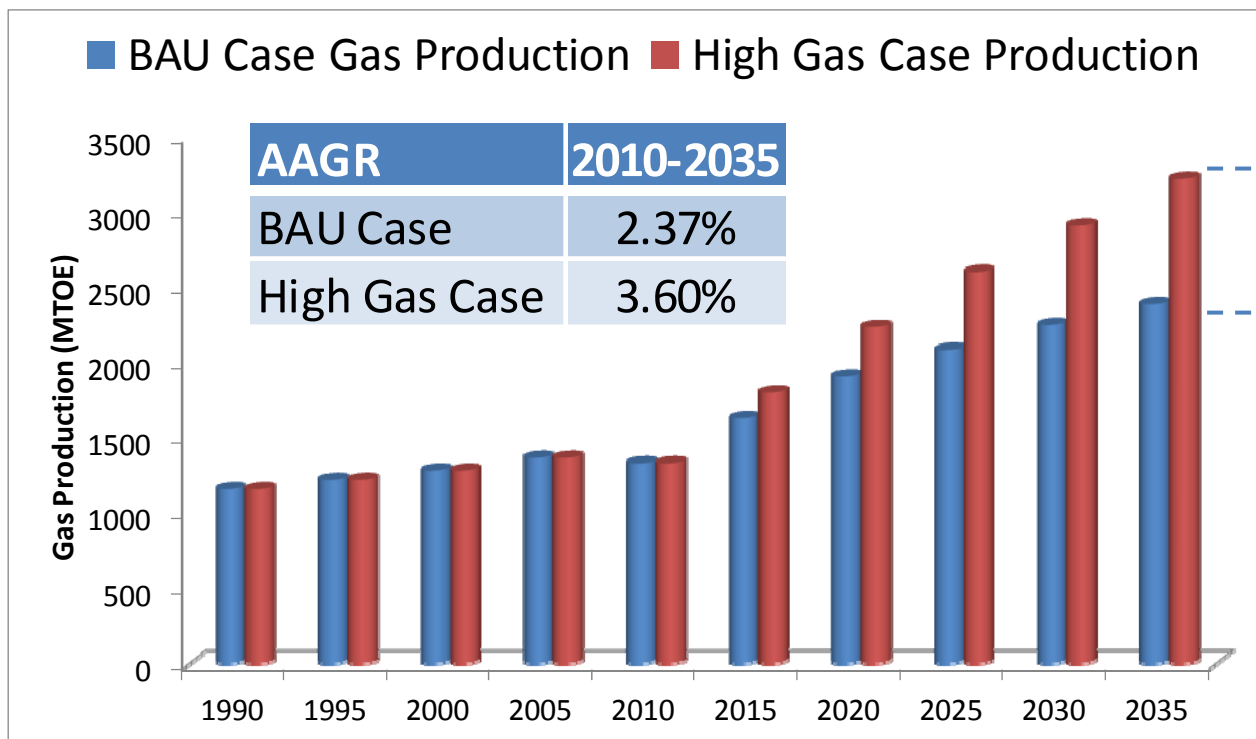
APEC Energy Demand and Supply Outlook



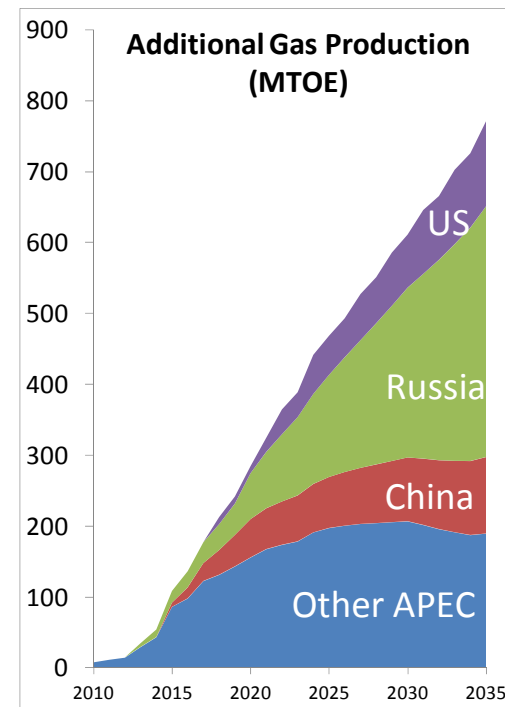
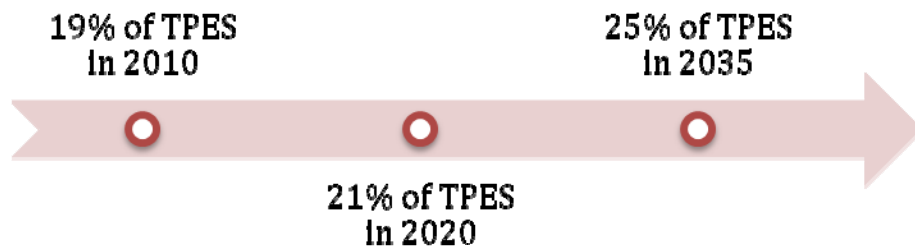
- Work now underway on the 5th edition of the *APEC Energy Demand and Supply Outlook* to be published online by late 2012
- Includes BAU and a High Gas Case scenario which reflects recent developments in natural gas demand/supply situations, including shale gas revolution

<http://www.ieej.or.jp/aperc>

APEC Natural Gas Projections



↑ 35% Increase in Gas Production



2012 APEC Leaders' Declaration on Natural Gas

We, the APEC Leaders, agree to:

- *Review the current state and prospects of energy markets of the APEC region, with a view to increasing the share of natural gas in the energy mix as one of the most widespread and cleanest burning fossil fuels in the region*



20th APEC Economic Leaders' Meeting
Vladivostok, Russia
8-9 September 2012

