

# METI LNG Sellers & Buyers Forum

September 2012  
Tokyo, Japan



Khalid Bin Khalifa Al Thani  
Chief Executive Officer



The World's Premier LNG Company

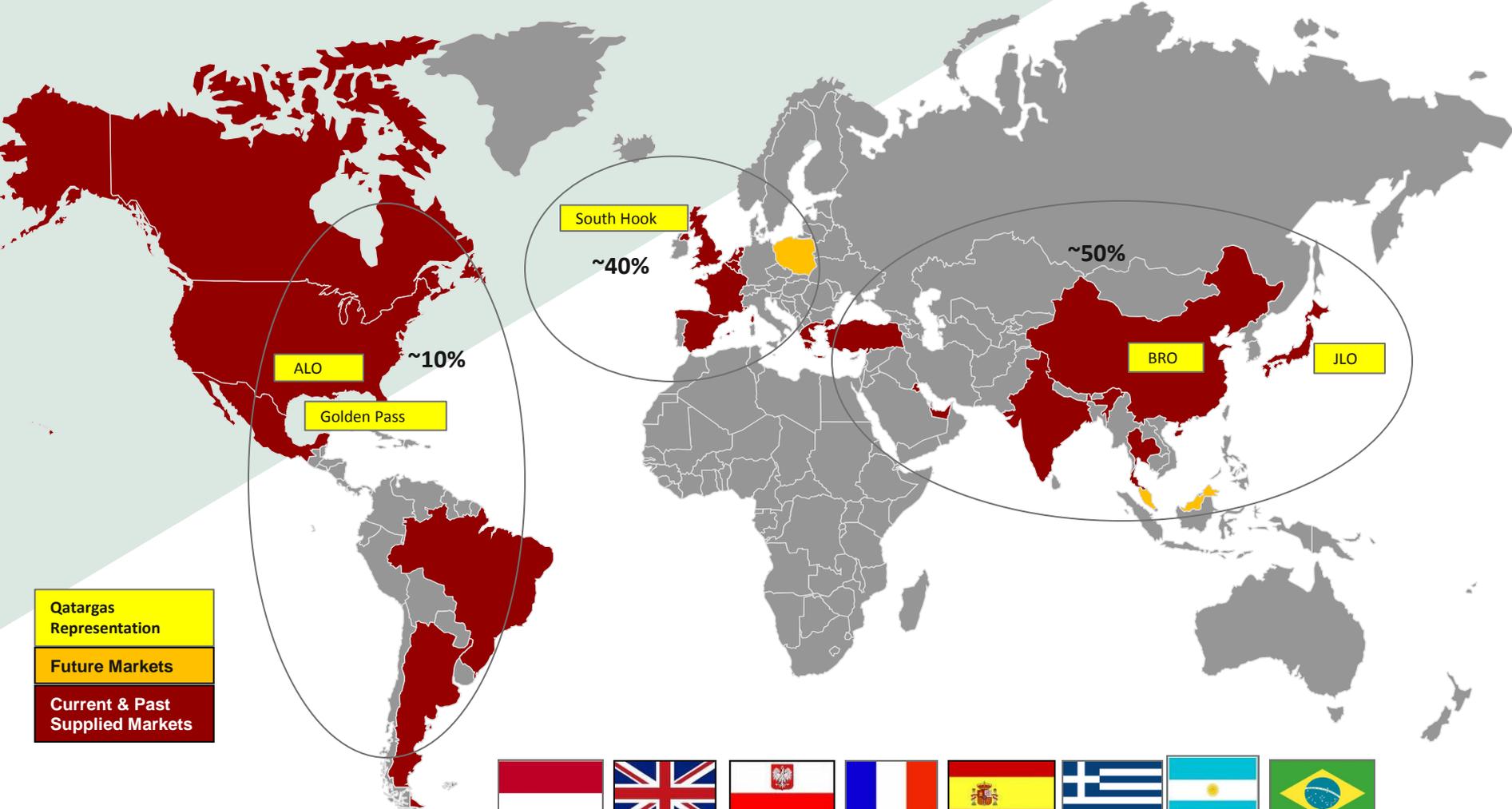
# A Lasting Partnership

Japan is the world's largest consumer of LNG.

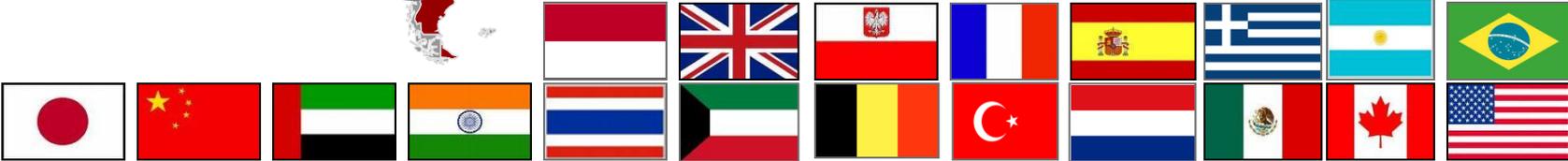
Qatar is the world's largest supplier of LNG.



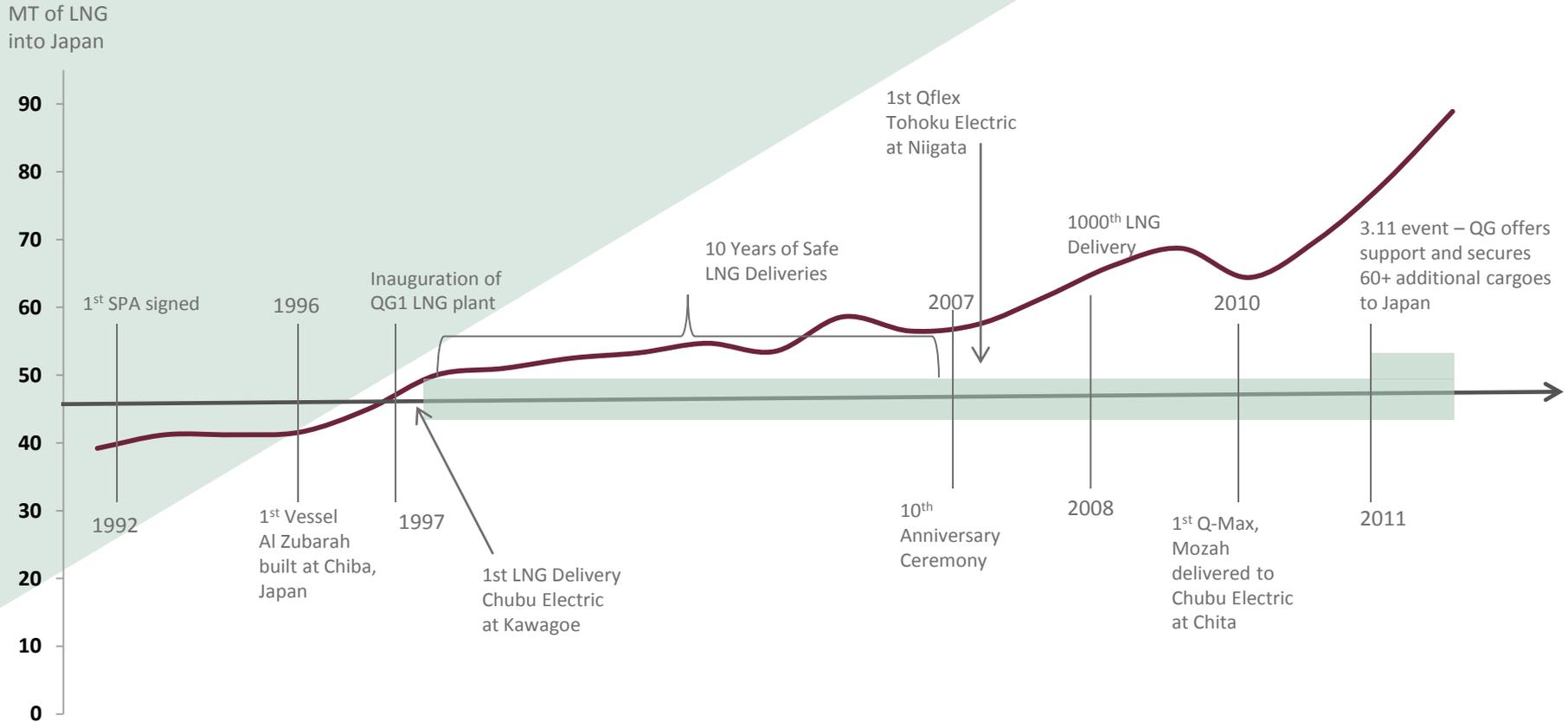
# Qatargas Delivers LNG to the World



Qatargas Representation
Future Markets
Current & Past Supplied Markets



# A Relationship of Historic Milestones



Highlights include: annual visits by our Energy Minister, a visit by the Qatari Emir, and a visit by the Prime Minister of Japan. The relationship is also supported by strategic investments from Japanese firms into Qatar LNG supply projects.

# A Partnership based on Mutual Commitments

Qatar LNG supply to Japanese energy firms and their respective terminals.

**CHUBU Electric Power**  
 - Chita  
 - Yokkaichi  
 - Kawagoe

**THE KANSAI ELECTRIC POWER CO., INC.**  
 - Sakai  
 - Himeji

**TOKYO GAS**  
 - Chita

**エネルギー・フロンティア TOKYO GAS**  
 - Ohgishima  
 - Sodegaura  
 - Negishi

**東北電力** - Niigata

**TEPCO**  
 - Futtsu  
 - Higashi-Ohgishima  
 - Sodegaura

**Energia 中国電力**  
 - Yanai  
 - Mizushima

**OSAKA GAS**  
 - Himeji  
 - Senboku



**Spot Buyers:**  
 Kyushu Electric Power  
 Shizuoka Gas Company

Japanese firms invested in Qatar energy projects.

**Marubeni CORPORATION**  
**MITSUI & CO., LTD.**

Japanese firms invested in Qatar's Ras Laffan Industrial City project.

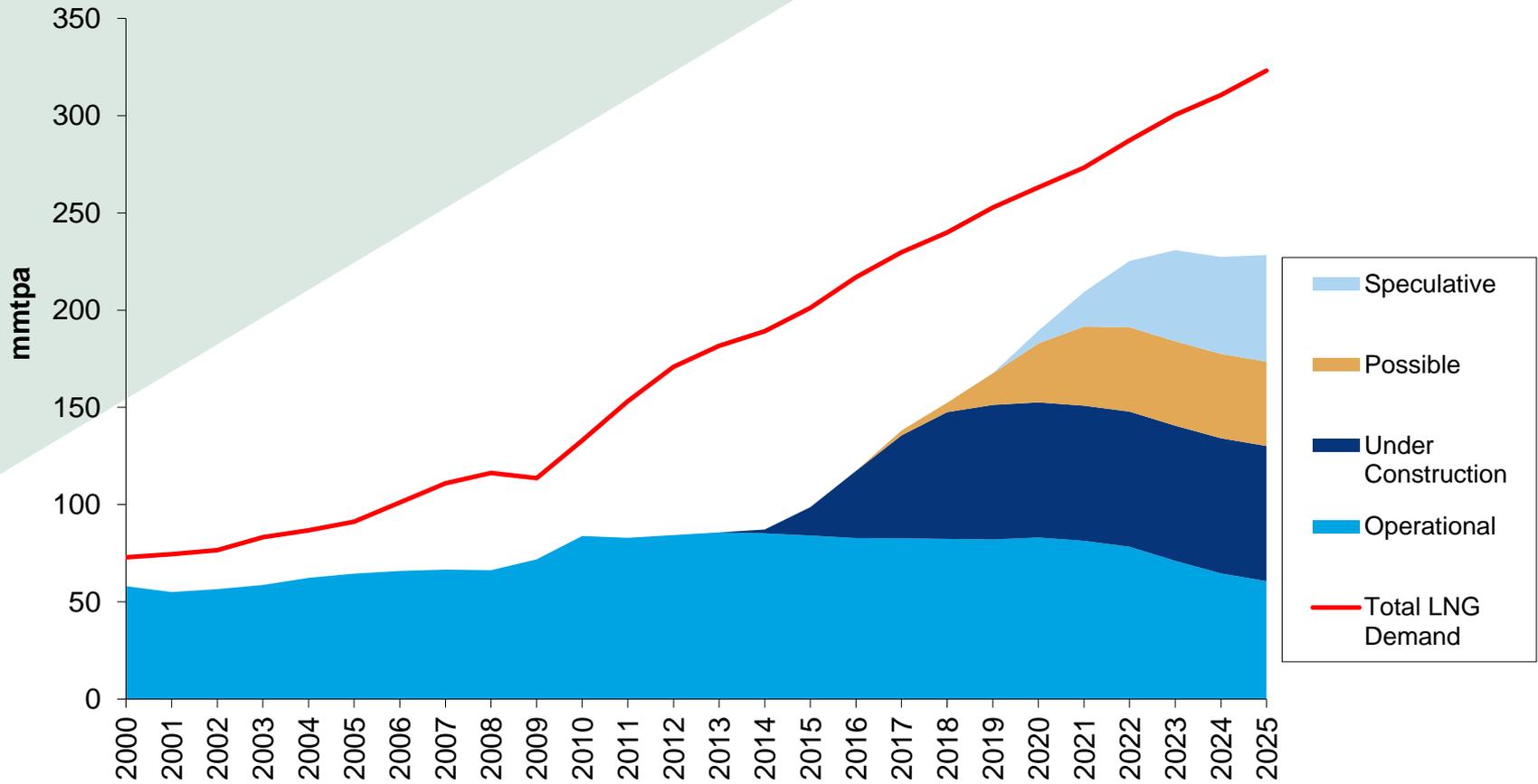
**Marubeni CORPORATION**  
**MITSUI & CO., LTD.**

**COSMO**

**出光 IDEMITSU**

# A Growing LNG Shortage in the Asia Pacific Region

## Liquefaction Capacity vs. LNG Demand



Source: Wood Mackenzie

# Thank You

