

CURRENT SITUATION



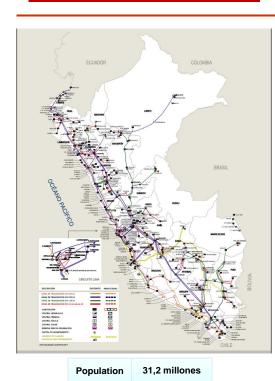
ERU Ministry of Energy and Mines

Electricity Production 2014

(Δ:5,4 % 2013)

41 794 GWh

50.2% Hydro power 2



MD:

2014 : 5 735 MW (Δ : 2,9 % 2013) 2015* : 6 036 MW (Δ : 5,2 % 2014)

38% Hydro powe



Effective Power 2015*

9 077 MW

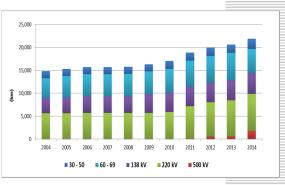
220 kV: 8 049 km 500 kV: 1 838 km

Font: MEM/DGE, June 2015

Electricity Production 2004 2005 2006

■RER ■ Water ■ Natural Gas ■ Coal ■ Diesel and Residual

Transmission Lines



Font: MEM/DGE, 2014

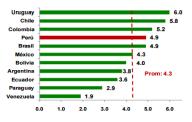
POTENTIAL ENERGY RESOURCES

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Wind Potential Solar Potential Sierra: 5.5 - 6.5 kWh/m² 22 450 MW Costa: 5.0 - 6.0 kWh/m² Selva: 4.5 - 5.0 kWh/m² 142 MW Installed (0,6 %*) 96 MW Installed The main renewable energy resource in Peru is the **Biomass Potential Hydroelectric Potential** 78 MW Installed 69 445 MW 3 514 MW Installed (5%*) **Geothermal Potential** 3000 MW DGER BOOK OFF 0 MW Installed Halcrow A

QUALITY OF ELECTRIC POWER INFRASTRUCTURE - 2011 LATIN AMERICAN COUNTRIES



Font: WEF, PECO

MAIN ISSUES:

- 1. Limited information on water sources for the development of new power generation projects.
- 2. Delay in the management and approval of environmental permits.
- 3. Social conflicts by distrust of people to foreign companies, by the poor performance of some of them in the past.
- 4. Power outages for existence of old equipment

Development in Electrical Power Infrastructure





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STRATEGIES APPLIED:



- Installation of 14 hydrometric stations for watershed monitoring that promote investments in hydro power plants.
- Law projects New rules about the process of obtain environmental permits.
- Implementation conversation tables with communities directly affected by the projects.
- Promotion of public-private partnerships to electric infrastructure projects development.
- Preparation of Law projects that attract investment to replace old equipment.

PROPOSALS TO IMPROVE THE QUALITY OF ELECTRICAL POWER **INFRASTRUCTURE:**

- √ Make diagnostics of the electrical infrastructure to detect which part of the electrical structure is the possibility of improving.
- ✓ Continue to installation of new stations for monitoring watershed.
- ✓ Continue with new Law projects that encourages investment to replace old equipment.

Development in Electrical Power Infrastructure





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How could the APEC cooperate?

- ✓ Continuous training to member countries
- ✓ Continue the exchange of experiences to help economies improve quality the electric infrastructure in development.
- ✓ Continue to promote the full integration of APEC member economies doing a forum to identify current or emerging barriers that could limit the economic and technical integration.

