



Way Forward for APEC Oil & Gas Security Initiative

The 1st APEC Oil & Gas Security Network Forum
at Kitakyushu, Japan on 23 April 2015

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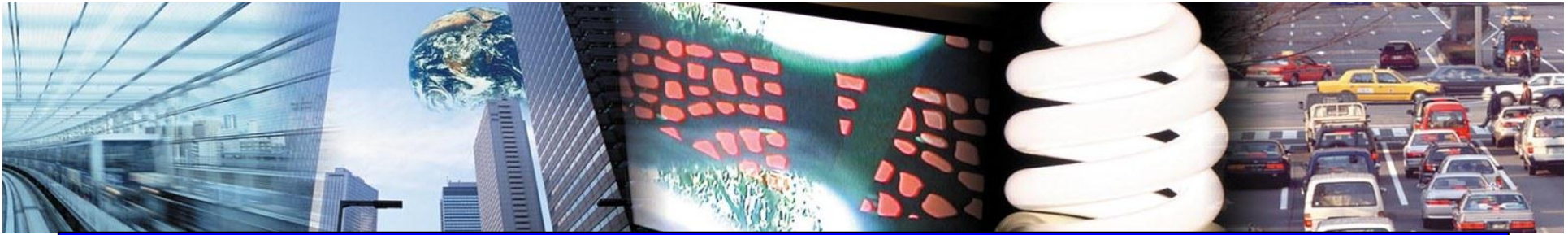


Asia-Pacific
Economic Cooperation



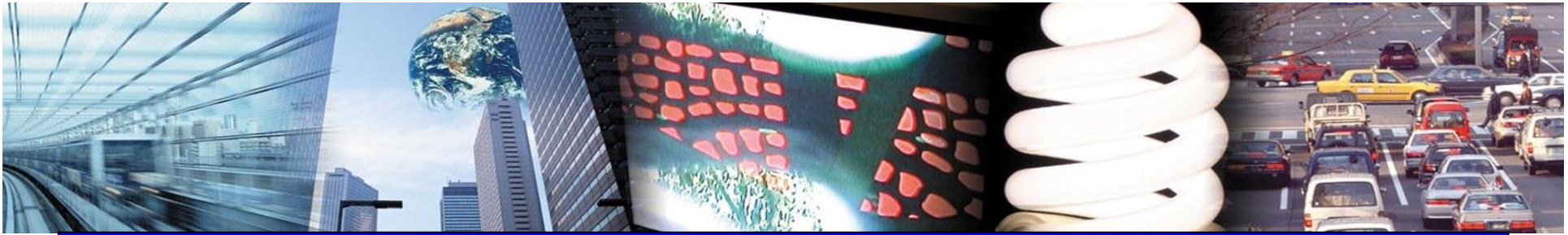
Outline

1. Candidates of future Oil & Gas Security Exercise
2. Themes for future Oil and Gas Security Studies
3. The 2nd Oil & Gas Security Network Forum



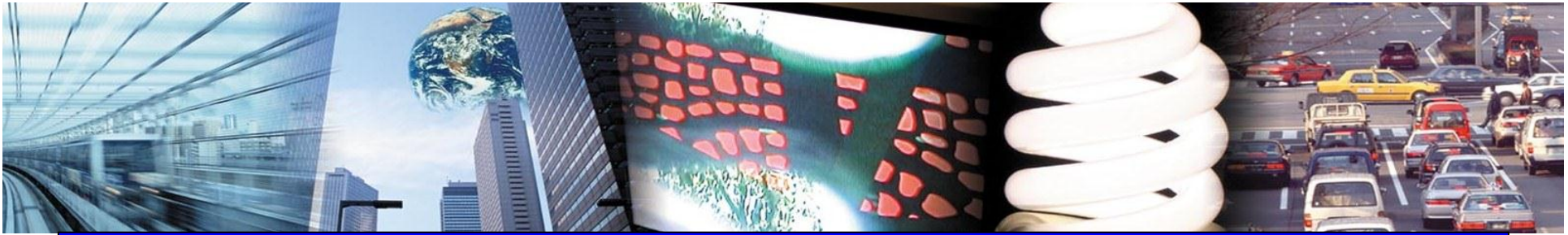
1. Candidates of future Oil & Gas Security Exercise

- “ The Philippines will host the next Oil & Gas Security Exercise (OGSE).
- “ The Exercise Model Procedure (EMP) will be used in the Philippines and ~~to be tested~~. If necessary, EMP will be revised for the future OGSE.
- “ Are there any APEC Economies to volunteer to host future OGSE?



2. Themes for future Oil and Gas Security Studies

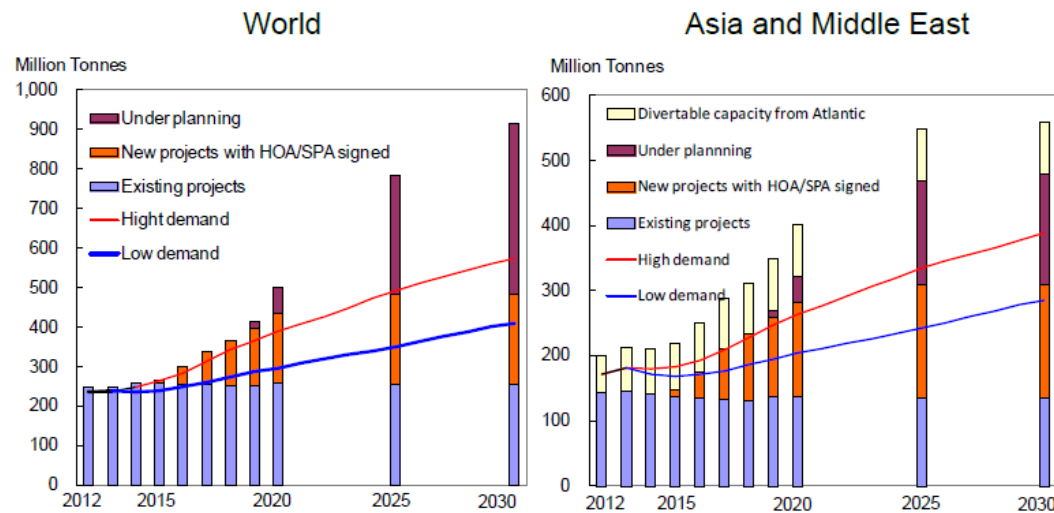
- “ As briefed today, themes for the 1st year’s Oil & Gas Security Studies (OGSS) are as follows:
- *Oil Supply Emergency Preparedness Policies and Procedure: A Review and Assessment*
 - *Impact on Oil Distribution and Lessons from the Great East Japan Earthquake*
 - *Petroleum Products Trade*
 - *The Energy Reform in Mexico*
 - *Melting of the Arctic Sea Ice*
 - *The Geopolitical Impact of the “Arab Spring” and Its Effect on Asia-Pacific Economies*
- “ What would be appropriate themes for the 2nd year’s OGSS?



2. Themes for future Oil and Gas Security Studies

“ Need to emphasize more on gas security issues?

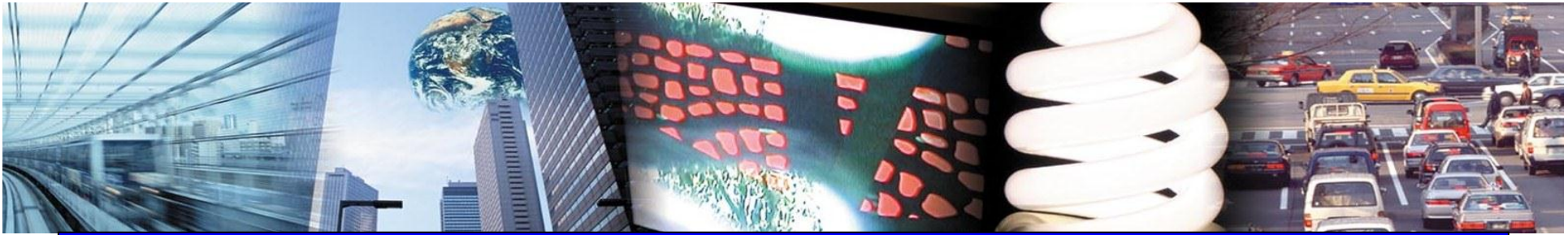
LNG supply/demand outlook



Source: IEEJ

- New projects will ease LNG market towards 2020
- Timely investment is the key to realize ample supply potential post 2020

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2. Themes for future Oil and Gas Security Studies

- “ For example,
 - *Role of gas pipeline networks for gas supply security*
 - *Resilience of LNG facilities against natural disasters*
 - *Implication of rigidity of LNG trade contracts on gas supply security*
 - *The emergency response in gas distribution*
 - *Securing upstream investment in gas industries under low oil/gas price environment*

- “ Possible feedback to/from other gas related fora in the APEC Region: APEC LNG Trade Facilitation Conference (July 2015) [TBA], LNG Producer-Consumer Conference (September 2015).



3. The 2nd Oil & Gas Security Network Forum

- “ The 2nd Oil & Gas Security Network Forum (OGSF) is to be held in Spring 2016.
- “ Are there any APEC Economies to volunteer to host the 2nd OGSF?
- “ Any suggestion for format of OGSF, both in substance and logistics?
- “ Any proposal for site visits in future OGSF?



Thank you for your kind attention

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