Session 2 Asian Market Proceedings

Session 2 – Q1: Which market(s) in Asia will exporters be most interested to supply over the next decade?

28%

51.2%

- 1) JKT (Japan, Korea and Taiwan) 13.4%
- 2) China and India

- 3) South East Asia
- 4) South Asia 6.8%

Session 2 – Q2: Which do you think is the biggest challenge for Asian emerging LNG importers?

26%

- 1) LNG price
- 2) Infrastructure development
- 3) Policy decisions including regulatory issues

51.3%

4) Human resource development 5.3%

Session 2 – Q3: What will be the most significant impact of US exports on the LNG market?

24%

- 1) Increasing spot trading 17.7%
- 2) LNG price
- 3) Diversification of price formula 23.5%
- 4) Flexibility in contracts