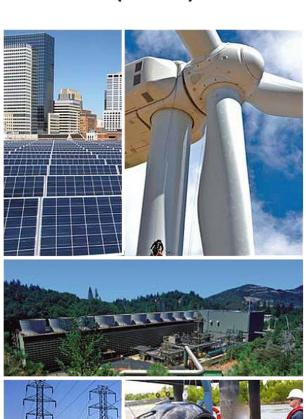
Accelerating Adoption of Energy Efficiency Policies

Asia Pacific Energy Research Centre (APERC) Annual Conference – May 17, 2017



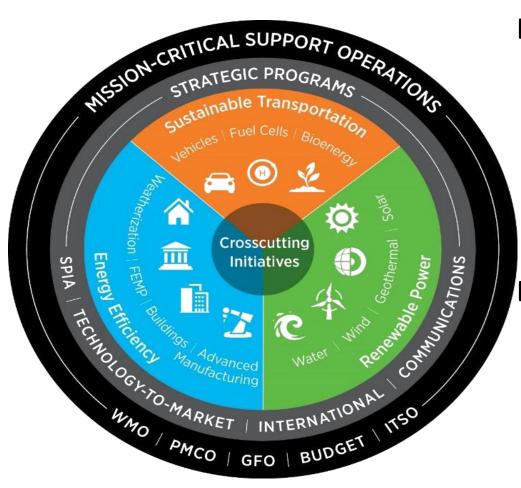








Office of Energy Efficiency and Renewable Energy



EERE Vision

A strong and prosperous America powered by clean, affordable, and secure energy

EERE Mission

To create and sustain
American leadership in the
transition to a global clean
energy economy



G20 and IPEEC

- Australia (2014)
- Turkey (2015)
- China (2016)
- Germany (2017)

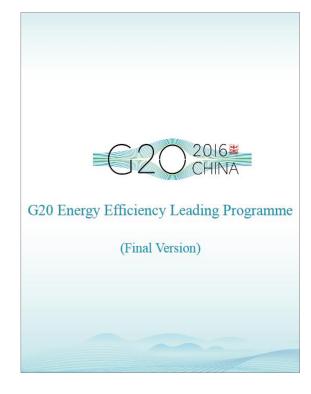




Report on the
G20 Energy Efficiency Action Plan:
Voluntary Collaboration on
Energy Efficiency
2015 Outcomes of Work Streams

Report to the G20 Energy Ministerial Istanbul, Turkey, 2 October 2015







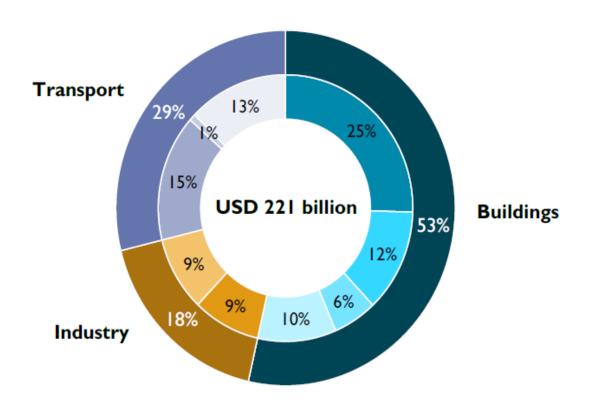


G20 Energy Efficiency Leading Program

G20 ENERGY EFFICIENCY LEADING PROGRAMME Cross-Industry Transport **Appliances Buildings** Sector **FFFTG EMWG** NDTG/CDA **BEET** TTG **EMAK** HELE **SEAD TOPTENS** DES **TOPTENS KSF**



2015 Energy Investments by Sector

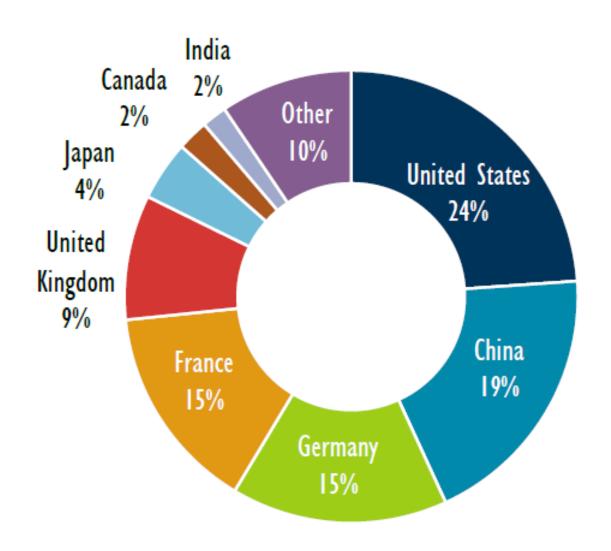


- Envelope
- HVAC and controls
- Appliances
- Lighting
- Energy-intensive industry
- Other industry
- Light-duty vehicles
- Freight vehicles
- Rail, shipping and aviation

Source: IEA 2016 Energy Efficiency Market Report



Share of Building Efficiency Investments, 2015



Source: IEA 2016 Energy Efficiency Market Report



G20 Energy Efficiency Finance Task Group (EEFTG): Work & Achievements

Comprised of 15 countries and co-chaired by France & Mexico











In 2016 EEFTG engaged with around 1,200 individuals through a programme of 18 workshops or contributions to G20 and related activities in Europe, USA, China, and Latin America

140 specific ideas, instruments, approaches, mechanisms, instruments, and practices shared by 72 experts

Beijing G20 Energy Ministerial Communique calls for "upscaling energy efficiency investment"

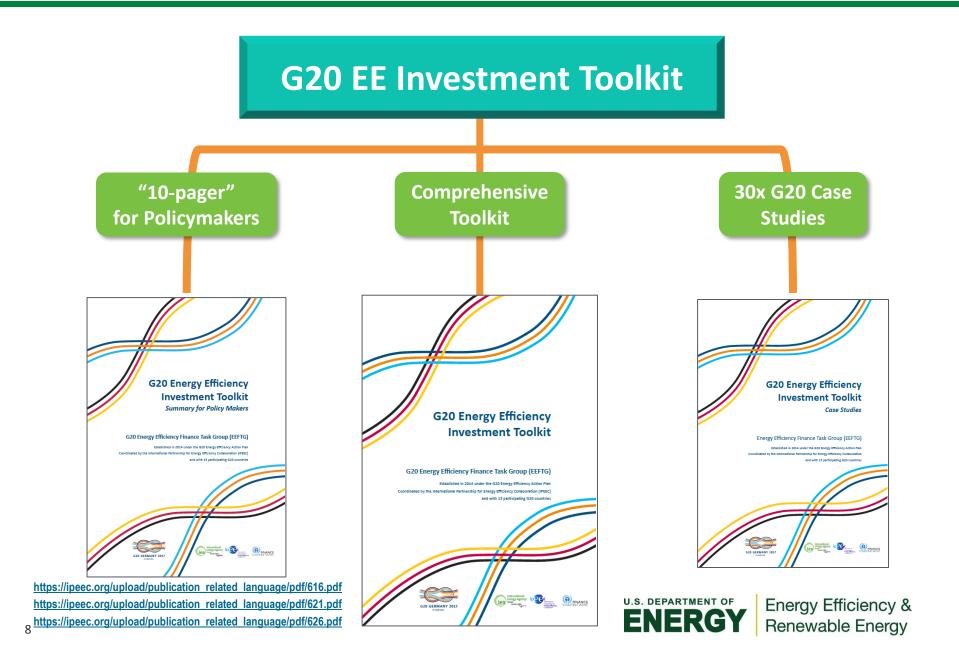




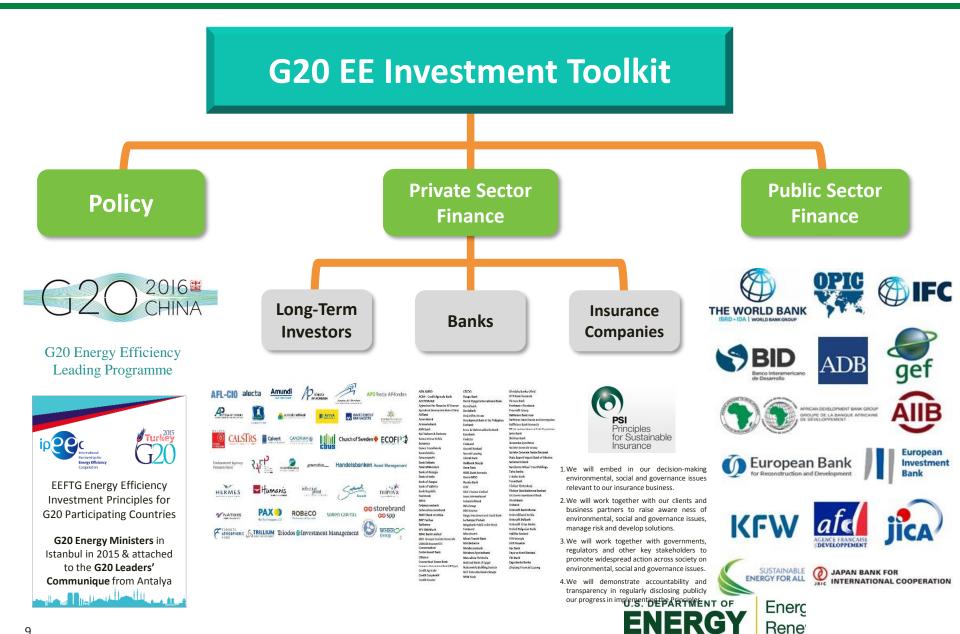
Launched campaign to engage with 122 banks & asset managers managing \$4+ trillion of funds



3 Toolkits in 1 to Scale Up Energy Efficiency Investments



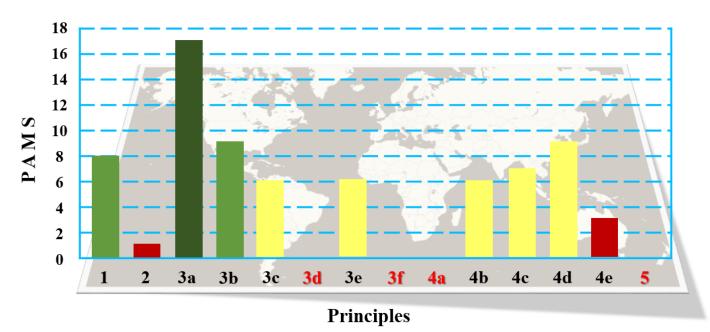
G20 Energy Efficiency Investment Toolkit (2017)



G20 Policy Tools: Voluntary EE Investment Principles (vEEIP) Framework, Databases, and Technical Engagement Workshops

- EEFTG reviewed 2,000 policies in the **IEA's PAMS database**, focusing on **G20** countries, in combination with the results of its **2016 global expert survey**.
- Then sorted the data by principle and sub-principle of the vEEIP for G20 participating countries
 - Attained an approximate view of the **Principles** and **sub-Principles** that are widely implemented in existing policies and **identified the gaps where further progress** can be made

Concentration of PAMS policies in the vEEIP Framework for G20 countries



Energy Efficiency & Renewable Energy

Private Sector Tools: Collective Statements, Green Tags, Best Practice Surveys, and De-Risking

2016 EEFTG's Bank Survey Key Conclusions:

- a. Well-recognized opportunity
- b. Need awareness raising and supportive policies
- c. Need tracking of energy efficiency finance

G20 Energy
Efficiency
Investor Statement

Endorsed by investors representing more than

USD 4 trillion!



Public Finance Tools: Joint Statement, Focus Action Framework, Structured Engagement for Development

Framework of Action for Public Financial Institutions and Country Partners to Scale Up Energy Efficiency Investments

- Increase Policy-based Lending to Support Investment Grade Policy Frameworks that Require and Promote EE and to Drive "Life-cycle Cost Optimal" Procurement of Public Infrastructure and Buildings
- Increase the Amount, Availability, Simplicity, and Connectedness of Technical Assistance/Project Development Assistance Facilities
- 3. Leverage Multiple Retail Distribution Mechanisms
- 4. Energy Efficiency's Central Role in the Future of Mobility, Smart Grids, and Infrastructure

Joint G20 Energy Efficiency Statement























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Phone: +1-202-586-0860



Participation in IPEEC Task Groups

	TTG	NDTG/CDA	EEFTG	BEET	EMWG	EMAK	HELE	TopTens	SEAD	EUDEEM	DES	KSF
IPEEC members												
Argentina	V		V							V		
Australia	V	V	V	V	V	~	~	V	V			
Brazil	V			~					~	V		
Canada	V	V	V	~	~	~		~	~			
European Union	V	V	V	V	V	~			~			
France		V	V	V				~		V		
Germany	V	V	V	V	~	~			~			
India	V		V	V	V	~			V			
Italy	V			V								
Japan	V	V		V	~	V	V	V	~			V
Mexico	V	V	V	V	V	V			V	V		
People's Republic of China	~	~	~	~	/ *	~	~	V			V	
Republic of Korea		V	V	V	V	V		✓	~			
Russian Federation	V		V	V			~		~		V	
South Africa	V		V	V	V	~	~		~			
United Kingdom	V	V	V	V					V			
United States	V	V	V	V	V	V		~	V			
Non-IPEEC G20 members												
Indonesia				V	V	~	~		~			
Saudi Arabia				V	V	~			~		V	V
Turkey		V		V			~					
G20 guest												
countries												
Netherlands		V										
Norway												
Singapore		V		V							V	
Spain		V		V								

